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**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

CIMC RAFFLES OFFSHORE (SINGAPORE)
LIMITED AND YANTAI CIMC RAFFLES
OFFSHORE LIMITED,

Petitioners,

v.

SHAHIN HOLDINGS S.A., SHAHIN
ENGENHARIA S.A., SEA BISCUIT
INTERNATIONAL INC., BLACK GOLD
DRILLING LLC, BAERFIELD DRILLING
LLC AND SORATU DRILLING LLC,

Respondents.

No. 13 Civ. 0052 (JSR)
ECF Case

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that Daniel M. Perry of Milbank, Tweed, Hadley & McCloy LLP, hereby appears in the above-captioned action as counsel for Interested Party, Portigon AG, Administrative Agent for the following senior secured lenders: Banco Bilbao Vizcaya Argentaria, S.A., New York Branch; Banco Itaú Europa, S.A. – Sucursal Financeira Exterior (Madeira); Bayerische Hypo- und Vereinsbank AG; Caterpillar Financial Services Corporation; China Development Bank Corporation; Crédit Industriel Et Commercial, New York Branch; Dexia Crédit Local, New York Branch; HSH Nordbank AG; International Finance Corporation; Intesa Sanpaolo, S.p.A, New York Branch; KfW IPEX-Bank GmbH; Mitsubishi UFJ Lease &

Finance (USA) Inc.; Mizuho Corporate Bank, Ltd.; Nomura Bank International plc; Nordkap Bank AG; Shinhan Bank, New York Branch; Standard Chartered Bank; WestLB AG, New York Branch. Milbank requests electronic notification of all filings in the above-captioned action and that all other papers be sent to the address set forth below:

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Dated: April 11, 2013
New York, New York

MILBANK, TWEED, HADLEY & McCLOY LLP

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*Attorneys for Portigon AG, Administrative Agent
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